ELIGIBILITY CHECKLIST   **Year:**

ORGANIZATION INFORMATION

- ☐ Organization Profile Information current in Fluxx
    - ☐ Mission Statement, date of adoption and most recent review by board

QUALIFYING / PRIMARY PURPOSE

- ☐ 1. Compliance Statement & (if applicable) Identified Barriers Statement
- ☐ 2a. Articles of Incorporation (agencies of local government see directions)
- ☐ 2b. Bylaws (agencies of local government see directions)
- ☐ 2c. Board Meeting Minutes (agencies of local government see directions)
- ☐ 3. Activities and Attendance List (use [required template](#))

TAX STATUS

- ☐ 4. IRS Letter of Determination (nonprofits) OR Official Resolution (local governments)

ORGANIZATIONAL AND FINANCIAL CAPACITY

Nonprofit Financials

- ☐ 5a. Mostly Recently Filed 990-EZ or 990 per IRS requirements. Include all schedules and 990-T, if applicable.
- ☐ 5b. Financials (Profit & Loss and Balance Sheet) for Most Recently Completed Fiscal Year. *(Based on organization size, see page 11 of Eligibility Directions for requirements).*
- ☐ 5c. Financials (Profit & Loss and Balance Sheet) for Current Year-to-Date vs. Current Fiscal Year Budget

Agency of Local Government Financials

- ☐ 5a. Statement of Activities (Profit & Loss) for Most Recently Completed Fiscal Year (MRCFY).
- ☐ 5b. Statement of Activities (Profit & Loss) for Current Year-to-Date vs. Current Fiscal Year Budget

- ☐ 6. Board of Directors List
- ☐ 7. Staff List

NONDISCRIMINATION

- ☐ 8. Nondiscrimination statement and date of adoption

- ☐ Assurances